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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE WHARF (HOLDINGS) LIMITED**

*(incorporated with limited liability in Hong Kong)*  
(as Issuer and Guarantor)

**Stock Code: 4**

and

**WHARF FINANCE (BVI) LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*  
(as Issuer)

and

**WHARF FINANCE LIMITED**

*(incorporated with limited liability in Hong Kong)*  
(as Issuer)

**US\$1,000,000,000**

**MEDIUM TERM NOTE PROGRAMME**

Arranger

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 Medium Term Note Programme (the "Programme") and any notes issued thereunder within 12 months after 21 November 2008, as described in the Offering Circular to be dated 21 November 2008. The listing of the Programme is expected to become effective on 21 November 2008.

At the date of this announcement, the board of directors of The Wharf (Holdings) Limited comprises of the following directors:

Mr Peter K C Woo, GBS, JP, Chairman

Mr Gonzaga W J Li, Senior Deputy Chairman

Mr Stephen T H Ng, Deputy Chairman & Managing Director

Ms Doreen Y F Lee, Executive Director

Mr Paul Y C Tsui, Executive Director & Group Chief Financial Officer

Mr T Y Ng

Hon Paul M P Chan, JP\*

Professor Edward K Y Chen, GBS, CBE, JP\*

Dr Raymond K F Ch'ien, GBS, CBE, JP\*

Hon Vincent K Fang, SBS, JP\*

Mr Hans Michael Jebsen, BBS\*

Mr James E Thompson, GBS\*

*\* Independent Non-executive Directors*

At the date of this announcement, the boards of directors of both Wharf Finance (BVI) Limited and Wharf Finance Limited comprise of the following directors:

Gonzaga W J Li, Chairman

Peter S O Mak, Director

Kevin C Y Hui, Director

18 November 2008